VIDEO CHECK-UPS

Every time we speak to a healthcare practitioner, their sentiment is the same: they want to spend time at work doing their work and their time off enjoying their lives. They also want to know someone is watching over their finances and offering ways to save on taxes.

To solve this, we offer quarterly video and visual summaries of your current financial status as well as tips for what you can do to improve

For practice owners, it's essential to have real-time data to make the best choices in running your business. Our outsourced Client Accounting Services can build your cloud to use software designed to solve the day-to-day necessities of tracking billing, spending, and income.

You can either engage us to input the data or we can train you to do it yourself. Either way, we will set up a dashboard so you can see your information at a glance. Please visit our Client Accounting Services page to learn more about the software choices for your cloud.

Once every quarter, you will receive a video via email explaining pieces of your financials along with advice on how to best save money, given your current circumstances. You can watch it on your own time and if a follow-up call or email is needed, we work with you to schedule what works best.